# User Guide to Enrolling in Benefits through UKG- Open Enrollment

# You will enroll in your benefits using UKG. Login to your UKG account.

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√ Get the mobile app		My shortcuts	1			
Download the mobile app from the Apple or Google Play app stores. Enter Renville65 for the		Direct Deposit	>			
company access code.	View instructions	Contacts	>			
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Conversion # 1007 2024 LIKC Inc. All visible reconved				Down	arod by	ive d

If your left side menu is not displaying already, select the hamburger menu on the upper lefthand side.



#### Make sure you are in the "Myself tab" and then select open enrollment.



# Workforce Management Penents ~ Open Enrollment ~ Life Events ~

#### Select the current year option that is available to you

Open Enrollment				print help
Description	Session Open Date	Session Close Date	Status	思
Open enrollment for 2025 benefits	11/01/2024	11/15/2024	Not Started	

# Read through the message on the next screen. Then select "next" in the upper right-hand corner.



On the next page, you will add your dependent and beneficiary information. Add all dependents and beneficiaries in this step as you will need to add them to each selected benefit plan. Click "add" in the upper middle page and add the information for the person. Repeat this step for each additional person.

# \* A spouse needs to be entered as a dependent.

\*Dependents (not beneficiaries) MUST have a SS# and Date of Birth entered in order to add them to a plan, if you do not have this information it will not give you this person as a dependent option when selecting plans.

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About This Life Event	$\begin{array}{ c c } \hline \hline$
Verify Beneficiary And Dependent Information	This page allows you to make changes to your dependents, beneficiaries, and emergency contacts. Click the <b>add (+)</b> button to add a dependent, beneficiary and/or emergency contact. Please be sure and include full legal names, social security numbers, genders, relationships, and dates of birth dependents that will be covered under our health plans.
Medical Health Savings Account	To verify, or change dependents and/or Emergency Contacts: 1. Select the name link for the individual 2. Click Edit and update the necessary information as needed 3. Select save
Flexible Spending Account	To add a dependent not already listed: 1. Select add (+) 2. Enter the contact information, as needed, including social security, date of birth and gender
FSA Dependent Care	<ol> <li>Check the "Dependent" and/or "Beneficiary" check box as applicable.</li> <li>Select Save</li> </ol>
Dental	Do not add a contact if they are already listed below. Please designate at lease ONE beneficiary before continuing, otherwise you will not be able to complete the enrollment.
Vision	Please note that adding contacts on this page does not mean that they are automatically assigned to your existing plan enrollments. You will still need to go through the election wizard and assign dependents and beneficiaries to your plans (including your existing benefit enrollments) as you deem appropriate.
	Add/Change Contact
	Contact is active
	Personal
	First
	Middle
	Last
	Former last
	Suffix 🔹

#### Designation

SSN Date of birth

Gender Date of marr

Select at least one designation for this contact. **Note:** Identifying this record as a **Dependent** or **Beneficiary** only makes them eligible for consideration, it does not automatically add them to any benefit plans.

MM/DD/YYYY

MM/DD/YYYY

## When you have added all of your dependents and beneficiaries, they will be displayed here. Once all are added, select next in the upper portion of the page.

Verify Beneficiary and Dependent Information	$\oplus$	~	$\rightarrow$	<ul> <li>Image: Image: Ima</li></ul>		C	$\otimes$	
	add	back	next	submit	draft	reset	cancel	

Enter the contact information, as needed, including social security, date of birth and gender
 Check the "Dependent" and/or "Beneficiary" check box as applicable.
 Select Save

# Do not add a contact if they are already listed below. Please designate at lease ONE beneficiary before continuing, otherwise you will not be able to complete the enrollment.

**P**rint

Please note that adding contacts on this page does not mean that they are automatically assigned to your existing plan enrollments. You will still need to go through the election wizard and assign dependents and beneficiaries to your plans (including your existing benefit enrollments) as you deem appropriate.

Find by Status - Active -		
Name 🛧	Relationship	Designation <b>E</b>
<u>Dependant, Legal</u>	Legal Dependent	<ul> <li>Beneficiary</li> <li>Dependent</li> <li>Emergency contact</li> </ul>
Dependent, Disabled	Disabled Dependent	<ul> <li>Beneficiary</li> <li>Dependent</li> <li>Emergency contact</li> </ul>
<u>Test, Beneficiary</u>	Brother	Beneficiary Dependent Emergency contact

You will now start selecting your benefit plans. You can see the information about each plan at the top of the page, select the green read more box for more information. To decline the plan, select the checkbox that says "I decline the \_\_\_\_\_ plan" If you wish to enroll in the plan, select the plan option and add the dependents you wish to enroll.



Options	
O Employee Only	\$0.00
Employee + Family	\$244.14
Interview Control C	
Enroll Dependents You must enroll between 1 and	99 dependents in the plan.
Enroll Dependents     You must enroll between 1 and     Disabled Dependent	99 dependents in the plan.
Enroll Dependents You must enroll between 1 and Disabled Dependent Legal Dependant	99 dependents in the plan.
<ul> <li>Enroll Dependents</li> <li>You must enroll between 1 and</li> <li>Disabled Dependent</li> <li>Legal Dependant</li> <li>Test Child</li> </ul>	99 dependents in the plan.

To see details of what you have currently elected, select the drop-down arrow in the gray "Current Plan" Box in the top right corner of the screen.





When you are done making your selections for each benefit, click next and repeat this process for each benefit election. When you are finished, click the submit button on the "Confirm your Elections or Changes" page.



This page shows a summary of the changes you are about to make. Please verify your changes carefully before submitting. If you

To Change your elections after you have submitted them, go back into the open enrollment session. The page will display your confirmation page, with a "Modify Elections". You must then close out of the window, and reselect the open enrollment session. (It will bring you back to the start but your elections will be remembered.

Confirmation	
Modify Elections	

Thank you for completing your 2024 benefit elections. Please verify on you

## If you encounter errors when trying to submit, check these things:

- If enrolled in a family medical plan you must be enrolled in a family HSA plan and vice vs, if enrolled in an individual medical plan you must be enrolled in an individual HSA plan.
- You must be enrolled in a medical plan to be enrolled in an HSA plan.
- If you are enrolling in an HSA plan, and ALSO an FSA plan, then it must be a LIMITED FSA.
- If you are enrolling in an FSA but NOT an HSA, then it needs to be the regular Medical FSA.
- If you do not want a certain plan, make sure you have selected "I decline this plan" check box on that page.