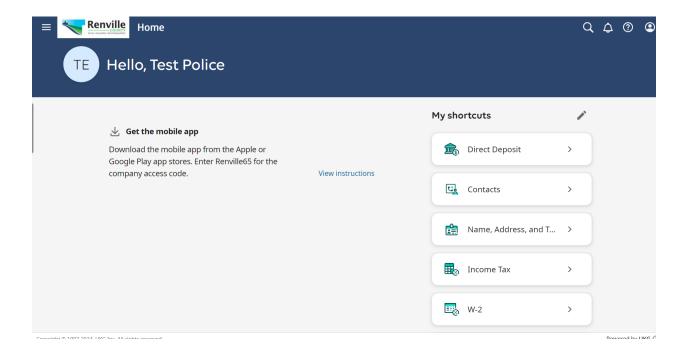
## **User Guide to Enrolling in Benefits through UKG- Open Enrollment**

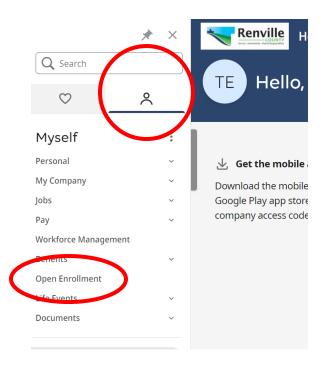
You will enroll in your benefits using UKG. Login to your UKG account.



If your left side menu is not displaying already, select the hamburger menu on the upper left-hand side.



### Make sure you are in the "Myself tab" and then select open enrollment.

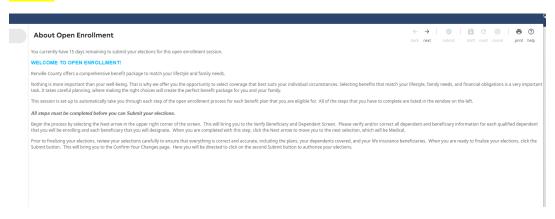




### Select the current year option that is available to you



# Read through the message on the next screen. Then select "next" in the upper right-hand corner.



On the next page, you will add your dependent and beneficiary information. Add all dependents and beneficiaries in this step as you will need to add them to each selected benefit plan. Click "add" in the upper middle page and add the information for the person. Repeat this step for each additional person.

\* A spouse needs to be entered as a dependent.

\*Dependents- MUST have a SS# and Date of Birth entered in order to add them to a plan, if you do not have this information it will not give you this person as a dependent option when selecting plans.

\*Beneficiaries must have a DOB entered to be used as a beneficiary.

a new employee	
a new employee	
Police Employee - 9994	
about This Life Event	
erify Beneficiary And ependent Information	This page allows you to make changes to your dependents, beneficiaries, and emergency contacts. Click the <b>add (+)</b> button to add a beneficiary and/or emergency contact. Please be sure and include full legal names, social security numbers, genders, relationships, dependents that will be covered under our health plans.
Medical	To verify, or change dependents and/or Emergency Contacts:  1. Select the name link for the individual
Health Savings Account	2. Click Edit and update the necessary information as needed 3. Select save
lexible Spending Account	To add a dependent not already listed:  1. Select add (+)
SA Dependent Care	Enter the contact information, as needed, including social security, date of birth and gender     Check the "Dependent" and/or "Beneficiary" check box as applicable.     Select Save
Pental	Do not add a contact if they are already listed below. Please designate at lease ONE beneficiary before continuing, otherwise you complete the enrollment.
/ision	Please note that adding contacts on this page does not mean that they are automatically assigned to your existing plan enrollments. You w through the election wizard and assign dependents and beneficiaries to your plans (including your existing benefit enrollments) as you de-
	Add/Change Contact  ☐ C ⊗ ☐ ⑦ print help  C Contact is active
	delete save reset cancel print help
	✓ Contact is active
	✓ Contact is active  Personal
	Personal First  delete save reset cancel print help  √Contact is active
	✓ Contact is active  Personal  First  Middle
	Personal First Middle Last
	Personal First Middle Last Former last
	Personal First Middle Last Former last
	Personal First Middle Last Former last Suffix
	Personal First Middle Last Former last Suffix

#### Designation

Select at least one designation for this contact. **Note:** Identifying this record as a **Dependent** or **Beneficiary** only makes them eligible for consideration, it does not automatically add them to any benefit plans.

Relationship	None	~
Designation	☐ Dependent	
	☐ Beneficiary	
	☐ Emergency contact	

When you have added all of your dependents and beneficiaries, they will be displayed here. Once all are added, select next in the upper portion of the page.

## Verify Beneficiary and Dependent Information



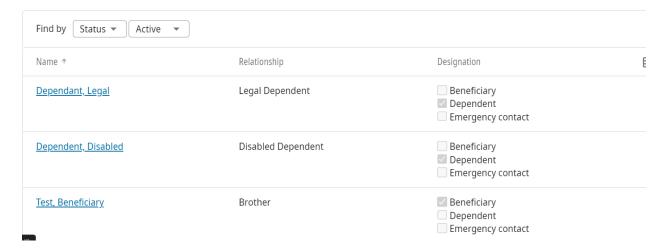




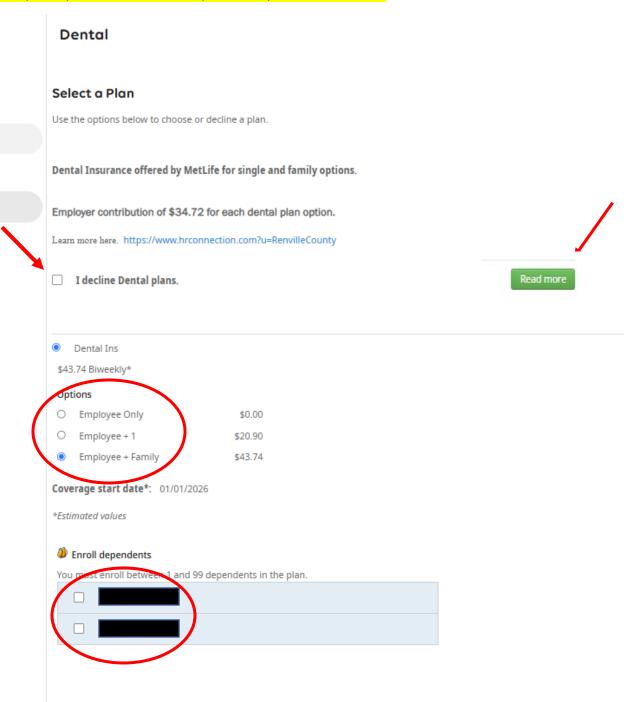
- 2. Enter the contact information, as needed, including social security, date of birth and gender 3. Check the "Dependent" and/or "Beneficiary" check box as applicable.
- 4. Select Save

Do not add a contact if they are already listed below. Please designate at lease ONE beneficiary before continuing, otherwise you will not be able to complete the enrollment.

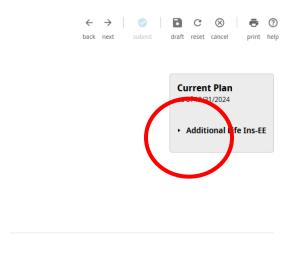
Please note that adding contacts on this page does not mean that they are automatically assigned to your existing plan enrollments. You will still need to go through the election wizard and assign dependents and beneficiaries to your plans (including your existing benefit enrollments) as you deem appropriate.



You will now start selecting your benefit plans. You can see the information about each plan at the top of the page, select the green read more box for more information. To decline the plan, select the checkbox that says "I decline the \_\_\_\_\_ plan" If you wish to enroll in the plan, select the plan option and add the dependents you wish to enroll.

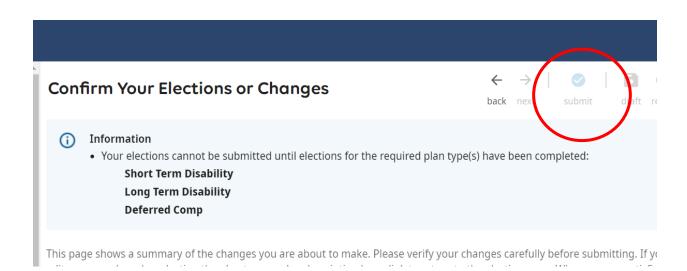


To see details of what you have currently elected, select the drop-down arrow in the gray "Current Plan" Box in the top right corner of the screen.

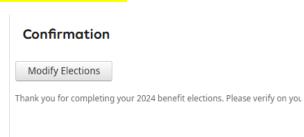




When you are done making your selections for each benefit, click next and repeat this process for each benefit election. When you are finished, click the submit button on the "Confirm your Elections or Changes" page.



To Change your elections after you have submitted them, go back into the open enrollment session. The page will display your confirmation page, with a "Modify Elections". You must then close out of the window, and reselect the open enrollment session. (It will bring you back to the start but your elections will be remembered.



### If you encounter errors when trying to submit, check these things:

- If enrolled in a family medical plan you must be enrolled in a family HSA plan and vice vs, if enrolled in an individual medical plan you must be enrolled in an individual HSA plan.
- You must be enrolled in a medical plan to be enrolled in an HSA plan.
- If you are enrolling in an HSA plan, and ALSO an FSA plan, then it must be a LIMITED FSA.
- If you are enrolling in an FSA but NOT an HSA, then it needs to be the regular Medical FSA.
- If you do not want a certain plan, make sure you have selected "I decline this plan" check box on that page.